

**2018 PIT-ADJ  
NEW MEXICO SCHEDULE OF ADDITIONS,  
DEDUCTIONS, AND EXEMPTIONS**



We cannot accept statements instead of this schedule.

Print your name (first, middle, last)

**YOUR SOCIAL SECURITY NUMBER**

**Taxpayers who are required to make certain additions or who are eligible to take certain deductions or exemptions from federal adjusted gross income to compute New Mexico taxable income must complete this schedule. Please refer to the instructions when completing this schedule.**

**NEW MEXICO ADDITIONS TO FEDERAL ADJUSTED GROSS INCOME**

- |  |   |  |
|--|---|--|
| 1. Interest and dividends from federal tax-exempt bonds.....   | 1 | <input style="width: 90%; height: 20px;" type="text"/> |
| 2. Federal net operating loss carryover. See PIT-ADJ instructions.....   | 2 | <input style="width: 90%; height: 20px;" type="text"/> |
| +  |   |  |
| 3. Contributions refunded when closing a New Mexico-approved Section 529 college savings plan account and certain contributions rolled out of a New Mexico-approved Section 529 college savings plan account.....  | 3 | <input style="width: 90%; height: 20px;" type="text"/> |
| 4. Charitable deduction amount claimed on federal Form 1040, Schedule A, for a donation of land to private non-profit or public conservation agencies, for conservation purposes, from which you were allowed the New Mexico Land Conservation Tax Credit..... | 4 | <input style="width: 90%; height: 20px;" type="text"/> |
| +  |   |  |
| 5. <b>TOTAL ADDITIONS.</b> Add lines 1 through 4. Also enter on Form PIT-1, line 11.....   | 5 | <input style="width: 90%; height: 20px;" type="text"/> |
| =  |   |  |

**NEW MEXICO DEDUCTIONS AND EXEMPTIONS FROM FEDERAL ADJUSTED GROSS INCOME**

- |   |    |  |
|---|----|--|
| 6. New Mexico tax-exempt interest and dividends.....  | 6  | <input style="width: 90%; height: 20px;" type="text"/> |
| 7. New Mexico net operating loss. See PIT-ADJ instructions. <b>Attach Form RPD-41369.</b> .....   | 7  | <input style="width: 90%; height: 20px;" type="text"/> |
| +   |    |  |
| 8. Interest received on U.S. Government obligations.....  | 8  | <input style="width: 90%; height: 20px;" type="text"/> |
| 9. Taxable Railroad Retirement Act annuities and benefits, and taxable Railroad Unemployment Insurance Act sick pay. <b>Attach Forms RRB-1099 and RRB-1099-R.</b> .....   | 9  | <input style="width: 90%; height: 20px;" type="text"/> |
| +   |    |  |
| 10. Income of a member of a New Mexico federally-recognized Indian nation, tribe, or pueblo that was wholly earned on the lands of the reservation or pueblo of which the individual is an enrolled member while domiciled on that land, reservation, or pueblo ..... | 10 | <input style="width: 90%; height: 20px;" type="text"/> |
| +   |    |  |
| 10a. I am enrolled as a member of the _____ Indian nation, tribe, or pueblo.  |    |  |
| 10b. My spouse is enrolled as a member of the _____ Indian nation, tribe, or pueblo.  |    |  |
| 11. Income of persons age 100 years or older. If you or your spouse is age 100 or older, you <b>must</b> mark the boxes to claim your exemption.  |    |  |
| 11a. <b>100 or older</b> <input type="checkbox"/> 11b. <b>Spouse 100 or older</b> <input type="checkbox"/> .....  | 11 | <input style="width: 90%; height: 20px;" type="text"/> |
| +   |    |  |
| 12. Exemption for persons age 65 or older, or blind.....  | 12 | <input style="width: 90%; height: 20px;" type="text"/> |
| +   |    |  |
| 13. Exemption for New Mexico medical care savings account. See PIT-ADJ instructions. ....   | 13 | <input style="width: 90%; height: 20px;" type="text"/> |
| +   |    |  |
| 14. Deduction for contributions to a New Mexico-approved Section 529 college savings plan .....   | 14 | <input style="width: 90%; height: 20px;" type="text"/> |
| +   |    |  |
| 15. Net capital gains deduction. See PIT-ADJ instructions. ....   | 15 | <input style="width: 90%; height: 20px;" type="text"/> |
| +   |    |  |
| 16. Armed Forces active duty pay. See PIT-ADJ instructions. ....  | 16 | <input style="width: 90%; height: 20px;" type="text"/> |
| +   |    |  |
| 17. Medical care expense exemption for persons age 65 years or older.....   | 17 | <input style="width: 90%; height: 20px;" type="text"/> |
| +   |    |  |
| 18. Deduction for organ donation-related expenses .....   | 18 | <input style="width: 90%; height: 20px;" type="text"/> |
| +   |    |  |
| 19. New Mexico National Guard member life insurance reimbursements tax exemption.....   | 19 | <input style="width: 90%; height: 20px;" type="text"/> |
| +   |    |  |
| 20. Taxable refunds, credits, or offsets of state and local income taxes from federal Form 1040, Schedule 1.....  | 20 | <input style="width: 90%; height: 20px;" type="text"/> |
| +   |    |  |
| 21. Non-resident U.S. Public Health Service members' active duty pay.....   | 21 | <input style="width: 90%; height: 20px;" type="text"/> |
| +   |    |  |
| 22. <b>TOTAL DEDUCTIONS AND EXEMPTIONS.</b> Add lines 6 through 21. Enter here and on Form PIT-1, line 15.....  | 22 | <input style="width: 90%; height: 20px;" type="text"/> |
| =   |    |  |

**Attach this Schedule PIT-ADJ to your Personal Income Tax Return, Form PIT-1.**