

2013 PTE New Mexico Information Return for Pass-Through Entities



1a	Taxpayer's name
2a	Mailing address
3a	City, state and ZIP code

CHECK ONE:
 4a Original Return 4b Amended

Federal Employer Identification No. (Required)	New Mexico CRS Identification No. (If applicable)	NAICS Code (Required)
5a <input type="text"/>	5b <input type="text"/>	5c <input type="text"/>
6a <input type="text"/> Tax Year Beginning	6b <input type="text"/> Tax Year Ending	6c <input type="text"/> Extended Due Date
DEPARTMENT USE ONLY		

A. State where organized _____
 B. Date of organization ____/____/____
 C. Date business began in New Mexico ____/____/____
 D. Date terminated in New Mexico ____/____/____

Section 1. Tax Withheld from the Pass-Through Entity (PTE) Income

1. Tax withheld from oil and gas proceeds received. Attach 1099-Misc or Form RPD-41285	1	00
2. Tax withheld on PTE allocable net income. Attach 1099-Misc or Form RPD-41359	2	00
3. Refund of overpayment of tax withheld (from Form RPD-41373).....	3	00

Section 2. Owner Withholding Information Reporting

4. Amount from lines 1 and 2 passed to owners	4	00
5. Withholding tax paid by the PTE on owner's net income (from Form RPD-41367).....	5	00

Section 3. Computation of Net Income Taxable to Owners

6. Ordinary income (loss) from federal Form 1065, Schedule K.....	6	00
7. Other income (loss) from federal Form 1065, Schedule K.....	7	00
8. Interest income from municipal bonds, excluding New Mexico bonds.....	8	00
9. Subtotal of lines 6 through 8.....	9	00
10. Interest from U.S. government obligations or federally taxed New Mexico bonds	10	00
11. Allowable deductions from Schedule K.....	11	00
12. Allocated income (from PTE-B, column 1, line 8).....	12	00
13. Apportionable income. Add lines 10, 11, and 12, then subtract from line 9	13	00
14. Average New Mexico percentage (from PTE-A, line 5).....	14	0%
15. New Mexico apportionable income. Multiply line 13 by line 14.....	15	00
16. New Mexico allocated income (from PTE-B, column 2, line 9).....	16	00
17. New Mexico net income. Add lines 15 and 16.....	17	00

Section 4. Allowable Credit

18. Approved film production tax credit. Attach RPD-41228	18	00
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I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or an employee of the taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer, member, or partner Date

Title Contact phone number

Taxpayer's email address

Paid preparer's use only:

Signature of preparer if other than employee of the taxpayer Date

P1 _____
Print preparer's name

P2 NM CRS Identification number _____

P3 FEIN _____

P4 Preparer's PTIN _____

P5 Preparer's phone number _____

2013 PTE-A New Mexico Apportionment Factors



PROPERTY FACTOR

Average annual value of inventory a
 Average annual value of real property b
 Average annual value of personal property.. c
 Rented property. Multiply annual rental value by 8..... d
 Total Property e

Column 1 Total Everywhere	Column 2 Inside New Mexico	Percent Inside New Mexico
00	00	
00	00	
00	00	
00	00	
00	00	

1. Property factor. Divide Column 2 by Column 1 and then multiply by 100..... 1 %

PAYROLL FACTOR

Total compensation of employees..... f 00 00

2. Payroll factor. Divide Column 2 by Column 1 and then multiply by 100..... + 2 %

SALES FACTOR

Gross receipts..... g 00 00

3. Sales factor. Divide Column 2 by Column 1 and then multiply by 100..... + 3 %

4. TOTAL FACTORS. Add lines 1, 2, and 3..... = 4 %

4a. The entity submitted written notification of its election to apportion business income using the four-factor method for the tax year ending _____.
 Date of election _____ See instructions.

5. AVERAGE PERCENT. Divide the factor on line 4 by the number of factors used to compute line 4, and then enter on PTE, line 14)..... 5 %

2013 PTE-B Allocated Non-Business Income Taxable to Owners

	Column 1 Total Income Everywhere	Column 2 New Mexico Income
1. Net non-business dividends	1 <input type="text"/> 00	<input type="text"/> 00
2. Net non-business interest.....	2 <input type="text"/> 00	<input type="text"/> 00
3. Net non-business rents (loss).....	3 <input type="text"/> 00	<input type="text"/> 00
4. Net non-business royalties.....	4 <input type="text"/> 00	<input type="text"/> 00
5. Net non-business profit sale of assets (loss).....	5 <input type="text"/> 00	<input type="text"/> 00
6. Net non-business partnership income (loss).....	6 <input type="text"/> 00	<input type="text"/> 00
7. Other net non-business income (loss)	7 <input type="text"/> 00	<input type="text"/> 00
8. Total allocated income. Add lines 1 through 7, and enter on PTE, line 12.....	8 <input type="text"/> 00	<input type="text"/>
9. Total New Mexico allocated income. Add lines 1 through 7, and enter on PTE, line 16.....	9 <input type="text"/>	<input type="text"/>